

INBOUND TOURISM INDICATORS

Passenger arrivals on non-stop flights (AENA)

MONTHLY	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Oct-21	1,651,819	277,017	239,141	480,810	619,170	21,412	2,443	7,809
- International		997,941	179,792	172,945	262,885	381,484	835	--	--
- Spanish Mainland		351,243	52,587	30,243	119,171	146,479	2,757	--	--
- Canary Islands		302,635	44,638	35,953	98,754	91,207	17,820	2,443	7,809
Change (vs. same period of 2019)	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Oct-21	-13.7%	-10.1%	-2.2%	-13.7%	-15.1%	-64.4%	-11.5%	-33.8%
- International		-11.1%	-14.8%	-0.2%	-11.9%	-10.5%	-94.0%	--	--
- Spanish Mainland		-11.8%	13.3%	-2.6%	-12.8%	-17.1%	-62.0%	--	--
- Canary Islands		-22.9%	-12.2%	-10.8%	-19.0%	-27.8%	-54.3%	-11.5%	-33.8%
ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jan-Oct21	8,295,335	1,224,004	1,136,054	2,447,186	3,031,952	324,505	26,986	88,487
- International		3,370,659	526,493	633,086	881,197	1,298,698	31,183	--	--
- Spanish Mainland		2,332,781	345,860	209,203	782,366	946,686	48,631	--	--
- Canary Islands		2,591,895	351,651	293,765	783,623	786,568	244,691	26,986	88,487
Change (vs. same period of 2019)	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jan-Oct21	-55.1%	-59.9%	-51.2%	-54.4%	-56.6%	-46.0%	-30.4%	-33.9%
- International		-68.9%	-74.8%	-60.9%	-69.4%	-68.4%	-77.7%	--	--
- Spanish Mainland		-38.3%	-23.5%	-29.8%	-39.3%	-43.3%	-30.8%	--	--
- Canary Islands		-32.7%	-30.5%	-28.4%	-34.4%	-34.7%	-37.5%	-30.4%	-33.9%

Tourist arrivals (FRONTUR)

Note: Canary Islands estimates include tourists from La Gomera and El Hierro.

MONTHLY	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Sep-21	797,652	151,984	118,375	195,034	323,760	18,405	--	--
- International		589,213	104,440	98,198	141,960	238,930	6,323	--	--
- Spanish Mainland		208,439	47,544	20,178	53,074	84,830	12,081	--	--
Change (vs. same period of 2019)	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Sep-21	-29%	-35%	-23%	-33%	-25%	-13%	--	--
- International		-37%	-49%	-29%	-39%	-33%	-58%	--	--
- Spanish Mainland		11%	52%	23%	-13%	12%	95%	--	--
ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jan-Sep21	3,384,722	598,307	553,941	875,418	1,412,602	106,369	--	--
- International		2,366,857	386,219	443,806	605,747	992,893	54,257	--	--
- Spanish Mainland		1,017,865	212,090	110,137	269,670	419,707	52,112	--	--
Change (vs. same period of 2019)	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jan-Sep21	-69.8%	-74.2%	-63.5%	-71.7%	-67.8%	-58.1%	--	--
- International		-75.5%	-81.4%	-67.9%	-76.5%	-73.4%	-73.5%	--	--
- Spanish Mainland		-35.0%	-14.2%	-20.1%	-48.0%	-36.6%	5.0%	--	--

Cruise ship passenger arrivals

Sources: Autoridad portuaria de Las Palmas de Gran Canaria and Autoridad portuaria de Santa Cruz de Tenerife.

	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Oct-21	73,028	23,488	4,127	15,808	24,663	1,492	3,088	362
	Jan-Oct21	359,983	64,530	41,012	108,756	79,467	39,025	24,678	2,515
Change (vs. same period of 2019)	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Oct-21	-47.2%	-48.9%	-21.2%	-33.6%	-53.3%	-84.4%	445.6%	-24.6%
	Jan-Oct21	-78.4%	-81.3%	-73.3%	-77.2%	-83.6%	-76.1%	-35.6%	-8.1%

CAPACITY IN SCHEDULED FLIGHTS (International + Spanish Mainland)

	Latest revision	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Winter 2021/22 - Seats	15/11/2021	8,340,588	1,447,399	1,184,846	2,364,031	3,244,862	99,450	--	--
Summer 2021 - Seats	25/10/2021	6,781,369	1,131,576	946,281	1,871,720	2,718,699	113,093	--	--
Change over 2019 equivalent season	Latest revision	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Winter 2021/22 - Seats	15/11/2021	15.7%	22.8%	29.3%	14.0%	11.0%	-15.0%	--	--
Summer 2021 - Seats	25/10/2021	-32.0%	-37.5%	-25.3%	-30.2%	-33.0%	-23.4%	--	--

MAIN TOURIST ACCOMMODATION INDICATORS (Hotels + Apartments)

Source: Encuestas de Alojamiento Turístico (ISTAC).

International and Spanish Mainland tourism

ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Guests	Jan-Oct21	3,527,235	597,498	622,131	872,103	1,331,301	69,943	29,828	4,431
Bednights		24,307,573	4,228,548	4,791,075	6,141,642	8,575,557	365,054	187,262	18,435
Change (vs. same period of 2019)	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Guests	Jan-Oct21	-65.5%	-70.5%	-56.6%	-67.6%	-65.0%	-56.9%	-64.0%	-20.8%
Bednights		-69.8%	-73.8%	-60.6%	-72.1%	-69.7%	-69.8%	-69.5%	-28.8%

Domestic tourism

ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Guests	Jan-Oct21	1,206,102	94,492	105,109	533,094	389,902	28,002	48,350	7,153
Bednights		4,102,325	355,458	439,681	1,957,826	1,062,088	103,934	159,038	24,300
Change (vs. same period of 2019)	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Guests	Jan-Oct21	-22.0%	-17.6%	-21.9%	-22.7%	-14.7%	-52.5%	-36.6%	-49.6%
Bednights		-24.3%	-20.8%	-26.8%	-18.4%	-28.2%	-52.0%	-26.7%	-55.1%

Occupancy rate, ADR and RevPAR in tourist accommodation

MONTHLY	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Occupancy rate, % (per room / apartment)	Oct-21	72.4	75.9	72.8	72.8	72.2	35.7	64.0	44.7
- Hotels (per room)		75.4	78.5	75.2	77.9	74.1	33.8	76.0	49.3
- Apartments (per apartment)		62.3	69.6	58.4	58.5	64.8	40.4	49.6	39.6
ADR in hotels and apartments (€)	Oct-21	102.0	98.4	94.8	109.7	102.6	65.9	81.6	82.4
- Hotels (per room)		111.7	112.6	100.1	120.8	111.5	70.7	97.3	108.5
- Apartments (per apartment)		62.9	60.0	53.7	68.6	63.5	55.5	52.7	46.5
RevPar in hotels and apartments (€)	Oct-21	73.8	74.6	69.0	79.9	74.1	23.5	52.3	36.8
- Hotels (per room)		84.2	88.4	75.2	94.1	82.6	23.9	74.0	53.4
- Apartments (per apartment)		0.0	-0.1	-0.1	0.2	-0.1	-0.1	0.2	0.2
Change (vs. same period of 2019)	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Occupancy rate, % (per room / apartment)	Oct-21	-2.38	-4.45	1.23	0.43	-5.37	-26.19	14.07	-2.41
- Hotels (per room)		-3.38	-4.46	2.04	-2.76	-5.52	-31.27	8.92	-12.18
- Apartments (per apartment)		-4.25	-6.47	-6.92	-2.34	-7.12	-15.48	10.21	5.82
ADR in hotels and apartments (€)	Oct-21	18.8%	16.0%	11.4%	25.1%	17.4%	32.4%	14.1%	58.7%
- Hotels (per room)		15.1%	15.0%	8.1%	14.5%	17.6%	37.7%	11.9%	97.9%
- Apartments (per apartment)		6.6%	-2.7%	3.9%	24.9%	-2.4%	20.0%	-4.9%	-1.4%
RevPar in hotels and apartments (€)	Oct-21	15.0%	9.5%	13.3%	25.9%	9.3%	-23.6%	46.2%	50.6%
- Hotels (per room)		10.2%	8.8%	11.1%	10.6%	9.4%	-28.5%	26.8%	58.7%
- Apartments (per apartment)		-0.2%	-11.0%	-7.1%	20.1%	-12.1%	-13.2%	19.6%	15.6%
ACCUMULATED	Last data	CANARIAS	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Total revenue (€ million)	Jan-Oct21	1,215.8	184.4	223.6	366.3	412.8	13.8	12.9	2.1
- Change (vs. same period of 2019)		-62.7%	-68.4%	-52.1%	-61.6%	-65.2%	-62.5%	-53.9%	-2.8%

TOURIST SPENDING INDICATORS (quarterly)

Source: Encuesta de Gasto Turístico - ISTAC.

QUARTERLY	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Tourist turnover (€ million)	2021Q2	776	83	126	228	311	16	--	--
Expenditure per tourist and trip (€)		1,147	992	1,258	1,197	1,114	1,059	--	--
Average daily expenditure (€)		132.1	124.4	149.6	130.8	129.3	119.0	--	--
Length of stay		11.2	9.2	9.4	13.0	11.3	9.7	--	--
Change (vs. same period of 2019)	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Tourist turnover (€ million)	2021Q2	-76.2%	-87.2%	-72.4%	-71.9%	-74.9%	-76.6%	--	--
Expenditure per tourist and trip (€)		5.4%	-6.8%	8.7%	9.7%	5.0%	-20.2%	--	--
Average daily expenditure (€)		-5.5%	-5.7%	7.2%	-7.5%	-9.1%	-21.3%	--	--
Length of stay		2.5	0.2	0.3	4.2	3.0	-1.0	--	--
ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Tourist turnover (€ million)	2021Q1-Q2	1,245	125	192	376	506	29	--	--
Expenditure per tourist and trip (€)		1,205	1,076	1,304	1,263	1,160	1,169	--	--
Change (vs. same period of 2019)	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Tourist turnover (€ million)	2021Q1-Q2	-81.8%	-89.6%	-78.2%	-81.0%	-80.4%	-79.7%	--	--
Expenditure per tourist and trip (€)		15.9%	11.5%	19.9%	17.6%	13.3%	-3.0%	--	--

CANARY ISLANDS IN THE CONTEXT OF SPAIN

Sources: Frontur, Egatur and Encuesta de alojamiento hotelero (INE).

MONTHLY	Last data	Canary Islands	Spain	Andalusia	Balearic Islands	Catalonia	Valencia	Madrid	Others
Arrivals and expenditure of foreign tourist									
Tourist arrivals (Frontur)	Sep-21	611,161	4,691,486	687,383	1,167,388	867,500	641,452	258,039	458,563
Tourist turnover (€ million) (Egatur)	Sep-21	841	5,041	720	1,305	789	658	371	357
Expenditure per tourist and trip (€) (Egatur)		1,376	1,074	1,047	1,118	910	1,026	1,437	779
Average daily expenditure (€) (Egatur)		157	138	118	156	161	93	249	110
Length of stay (Egatur)		8.78	7.79	8.89	7.15	5.64	11.03	5.77	7.08
Tourist accommodation in hotels									
Occupancy rate per room (%)	Oct-21	75.78	60.20	59.92	60.32	55.15	60.12	66.44	--
ADR in hotels (€)		110.06	89.38	90.39	95.95	87.27	76	95.41	--
RevPar in hotels (€)		83.97	53.35	54.05	55.76	48.25	44.64	63.03	--

Change (vs. same period of 2019)	Last data	Canary Islands	Spain	Andalusia	Balearic Islands	Catalonia	Valencia	Madrid	Others
Arrivals and expenditure of foreign tourist									
Tourist arrivals (Frontur)	Sep-21	-36%	-47%	-50%	-42%	-57%	-37%	-61%	-44%
Tourist turnover (€ million) (Egatur)	Sep-21	-31%	-48%	-47%	-39%	-65%	-35%	-61%	-47%
Expenditure per tourist and trip (€) (Egatur)		7%	-1%	6%	5%	-20%	3%	2%	-5%
Average daily expenditure (€) (Egatur)		5%	-9%	-11%	-4%	-14%	-7%	-8%	-3%
Length of stay (Egatur)		0.20	0.66	1.49	0.66	-0.41	1.08	0.53	-0.21
Tourist accommodation in hotels									
Occupancy rate per room (%)	Oct-21	-3.26	-6.67	-6.53	-7.07	-13.41	-9.05	-15.19	--
ADR in hotels (€)		8.9%	4.2%	11.1%	17.3%	-9.8%	6.7%	-9.7%	--
RevPar in hotels (€)		4.0%	-6.1%	-0.8%	8.0%	-27.2%	-8.9%	-27.0%	--

ACCUMULATED	Last data	Canary Islands	Spain	Andalusia	Balearic Islands	Catalonia	Valencia	Madrid	Others
Arrivals and expenditure of foreign tourist									
Tourist arrivals (Frontur)	Jan-Sep21	2,348,199	19,699,824	2,616,596	5,050,567	3,732,714	2,612,089	1,145,801	2,193,859
Tourist turnover (€ million) (Egatur)	Jan-Sep21	3,324	21,939	2,912	5,869	3,676	2,849	1,637	1,672
Expenditure per tourist and trip (€) (Egatur)		1,416	1,114	1,113	1,162	985	1,091	1,429	762
Average daily expenditure (€) (Egatur)		152	138	116	162	158	96	237	105
Length of stay (Egatur)		9.29	8.08	9.62	7.15	6.24	11.42	6.03	7.28

Change (vs. same period of 2019)	Last data	Canary Islands	Spain	Andalusia	Balearic Islands	Catalonia	Valencia	Madrid	Others
Arrivals and expenditure of foreign tourist									
Tourist arrivals (Frontur)	Jan-Sep21	-75.6%	-70.6%	-72.9%	-58.4%	-76.2%	-65.9%	-79.9%	-66.2%
Tourist turnover (€ million) (Egatur)	Jan-Sep21	-73.3%	-70.2%	-70.3%	-55.6%	-78.9%	-63.1%	-79.0%	-67.4%
Expenditure per tourist and trip (€) (Egatur)		9.5%	1.5%	9.7%	6.8%	-11.3%	8.3%	4.6%	-3.7%
Average daily expenditure (€) (Egatur)		1.3%	-10.4%	-6.5%	-1.2%	-19.0%	-10.3%	-11.2%	-10.3%
Length of stay (Egatur)		0.64	0.95	1.40	0.52	0.55	2.02	0.92	0.53

EMPLOYMENT INDICATORS

Sources: Instituto Nacional de la Seguridad Social and ISTAC.

	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Social Security affiliation									
Total activities	sep-21	800,012	54,586	38,200	326,977	347,597	23,764	5,575	2,966
- Tourism characteristic activities (*):	sep-21	176,998	21,079	16,389	59,680	73,748	3,755	1,734	563
+ Accommodation + restaurants	sep-21	130,727	16,249	13,814	41,555	54,584	2,778	1,359	379
+ Others	sep-21	46,271	4,830	2,575	18,125	19,164	977	375	184
Employment (Encuestas de Alojamiento Turístico, ISTAC)									
Employment in tourist accommodation	Oct-21	49,981	8,246	8,267	13,500	18,722	630	533	83

Change (vs. same period of 2019)	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Social Security affiliation									
Total activities	sep-21	-1.4%	-5.2%	-6.0%	-0.9%	-1.0%	2.4%	0.4%	9.2%
- Tourism characteristic activities (*):	sep-21	-11.0%	-11.7%	-12.9%	-10.7%	-11.1%	-4.8%	-8.7%	4.8%
+ Accommodation + restaurants	sep-21	-10.5%	-11.2%	-12.9%	-9.4%	-10.8%	-6.8%	-7.2%	-0.8%
+ Others	sep-21	-12.4%	-13.6%	-12.9%	-13.4%	-11.8%	1.7%	-14.0%	18.7%
Employment (Encuestas de Alojamiento Turístico, ISTAC)									
- Employment: change	Oct-21	-22.0%	-22.7%	-12.7%	-24.5%	-21.7%	-47.5%	-40.5%	6.4%

(*) In addition to hospitality and travel agency activities, the ones related to transport, car rental and leisure are included.

OTHER INDICATORS

	Dec-19	Dec-20	Oct-21	Change (vs. same period of 2019)
Oil price (NORTH SEA BRENT) (\$/barrel)	69.05	50.21	83.85	39.0%
Change (vs. same period of 2019)				
Exchange rate: Pound / Euro	0.8508	0.8990	0.8449	-1.9%
Exchange rate: US dollar / Euro	1.1234	1.2271	1.1645	4.4%