

## INBOUND TOURISM INDICATORS

### Passenger arrivals on non-stop flights (AENA)

MONTHLY	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
<b>TOTAL</b>	Mar-23	2,092,159	341,267	260,758	616,164	799,830	58,547	3,941	11,649
- International		1,317,196	238,339	190,813	359,423	518,285	10,336	--	--
- Spanish Mainland		391,119	52,031	30,580	136,290	164,392	7,823	--	--
- Canary Islands		383,844	50,897	39,365	120,451	117,153	40,388	3,941	11,649
<b>Change (vs. same period of 2022)</b>	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
<b>TOTAL</b>	Mar-23	16.7%	14.0%	12.3%	20.8%	15.0%	34.6%	35.7%	17.5%
- International		14.9%	11.1%	10.3%	20.6%	14.0%	64.8%	--	--
- Spanish Mainland		21.5%	22.3%	20.0%	25.6%	18.3%	22.5%	--	--
- Canary Islands		18.0%	19.9%	16.7%	16.4%	15.0%	31.0%	35.7%	17.5%
<b>ACCUMULATED</b>	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
<b>TOTAL</b>	Jan-Mar23	5,928,575	952,190	716,415	1,775,731	2,285,471	157,601	10,477	30,687
- International		3,781,188	663,317	526,049	1,071,933	1,493,187	26,702	--	--
- Spanish Mainland		1,121,973	153,087	88,214	384,007	473,702	22,960	--	--
- Canary Islands		1,025,414	135,786	102,152	319,791	318,582	107,939	10,477	30,687
<b>Change (vs. same period of 2022)</b>	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
<b>TOTAL</b>	Jan-Mar23	29.4%	28.9%	26.0%	31.4%	28.2%	47.9%	28.9%	17.2%
- International		30.4%	28.9%	27.1%	34.0%	28.5%	210.4%	--	--
- Spanish Mainland		31.6%	32.5%	31.2%	32.0%	30.8%	39.7%	--	--
- Canary Islands		23.3%	24.9%	16.9%	22.8%	22.9%	32.4%	28.9%	17.2%

### Tourist arrivals (FRONTUR)

Note: Canary Islands estimates include tourists from La Gomera and El Hierro.

MONTHLY	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
<b>TOTAL</b>	Feb-23	1,367,292	241,051	183,123	384,494	543,163	10,496	--	--
- International		1,251,139	224,647	172,658	353,883	487,208	8,274	--	--
- Spanish Mainland		116,153	16,404	10,466	30,611	55,956	2,222	--	--
<b>Change (vs. same period of 2022)</b>	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
<b>TOTAL</b>	Feb-23	25.4%	26.6%	30.8%	34.8%	18.5%	73.9%	--	--
- International		27.1%	30.5%	30.8%	39.1%	18.1%	126.1%	--	--
- Spanish Mainland		9.6%	-10.5%	32.3%	-0.7%	22.2%	-6.6%	--	--
<b>ACCUMULATED</b>	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
<b>TOTAL</b>	Jan-Feb23	2,735,450	471,237	353,820	782,947	1,092,397	24,132	--	--
- International		2,468,309	431,229	333,146	711,195	965,409	18,025	--	--
- Spanish Mainland		267,140	40,008	20,674	71,752	126,989	6,107	--	--
<b>Change (vs. same period of 2022)</b>	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
<b>TOTAL</b>	Jan-Feb23	40.0%	47.2%	49.4%	46.7%	31.4%	103.9%	--	--
- International		41.3%	51.3%	50.3%	50.7%	29.8%	206.5%	--	--
- Spanish Mainland		28.9%	14.1%	35.6%	16.5%	45.2%	2.5%	--	--

### Cruise ship passenger arrivals

Sources: Autoridad portuaria de Las Palmas de Gran Canaria and Autoridad portuaria de Santa Cruz de Tenerife.

	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
<b>TOTAL</b>	Feb-23	354,495	58,950	53,069	93,392	114,314	17,701	17,069	0
	Jan-Feb23	730,284	122,287	94,025	204,984	231,503	38,542	38,943	0
<b>Change (vs. same period of 2022)</b>	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
<b>TOTAL</b>	Feb-23	142.5%	152.3%	152.8%	118.8%	179.8%	70.1%	125.6%	-100.0%
	Jan-Feb23	129.4%	136.8%	129.0%	109.2%	177.2%	51.7%	121.8%	-100.0%

## CAPACITY IN SCHEDULED FLIGHTS (International + Spanish Mainland)

	Latest revision	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
<b>Winter 2022/23 - Seats</b>	01/03/2023	8,954,746	1,565,380	1,169,129	2,507,584	3,616,732	95,921	--	--
<b>Summer 2023 - Seats</b>	01/03/2023	11,172,092	2,175,837	1,364,335	2,974,893	4,565,603	91,424	--	--
<b>Change, %</b>	Latest revision	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
<b>Winter 2022/23 - Seats (over Winter 19/20)</b>	01/03/2023	24.2%	32.8%	27.6%	20.9%	23.7%	-18.0%	--	--
<b>Summer 2023 - Seats (over Summer 22)</b>	01/03/2023	2.3%	3.7%	-5.7%	2.8%	6.5%	-53.0%	--	--

## MAIN TOURIST ACCOMMODATION INDICATORS (Hotels + Apartments)

Source: Encuestas de Alojamiento Turístico (ISTAC).

### International and Spanish Mainland tourism

ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Guests	Jan-Feb-23	1,986,327	364,418	277,532	537,340	769,758	19,962	16,320	997
Bednights		15,279,402	2,814,563	2,247,476	4,363,602	5,575,560	140,001	133,791	4,409
<b>Change (vs. same period of 2022)</b>	<b>Last data</b>	<b>Canary Islands</b>	<b>Lanzarote</b>	<b>Fuerteventura</b>	<b>Gran Canaria</b>	<b>Tenerife</b>	<b>La Palma</b>	<b>La Gomera</b>	<b>El Hierro</b>
Guests	Jan-Feb-23	32.8%	33.8%	31.2%	32.6%	32.4%	117.2%	9.8%	-10.7%
Bednights		38.1%	39.2%	41.4%	38.1%	35.0%	210.9%	14.3%	-6.5%

### Domestic tourism

ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Guests	Jan-Feb-23	109,202	10,894	9,791	33,965	45,001	3,965	3,835	1,751
Bednights		396,990	46,883	39,555	126,167	154,380	13,098	12,110	4,797
<b>Change (vs. same period of 2022)</b>	<b>Last data</b>	<b>Canary Islands</b>	<b>Lanzarote</b>	<b>Fuerteventura</b>	<b>Gran Canaria</b>	<b>Tenerife</b>	<b>La Palma</b>	<b>La Gomera</b>	<b>El Hierro</b>
Guests	Jan-Feb-23	-1.7%	-11.5%	8.9%	-13.4%	8.8%	5.8%	-6.3%	21.9%
Bednights		6.5%	-18.5%	30.2%	-3.2%	26.3%	-27.7%	24.1%	11.8%

### Occupancy rate, ADR and RevPAR in tourist accommodation

MONTHLY	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
<b>Occupancy rate, % (per room / apartment)</b>	Feb-23	85.6	87.8	76.4	88.0	88.2	63.7	85.7	44.2
- Hotels (per room)		85.6	87.6	76.8	88.5	88.5	59.3	88.2	56.6
- Apartments (per apartment)		85.7	88.4	73.5	87.0	87.1	74.4	83.1	35.2
<b>ADR in hotels and apartments (€)</b>	Feb-23	112.1	105.1	92.1	121.7	118.3	70.3	91.7	56.3
- Hotels (per room)		123.1	117.3	96.3	138.2	128.6	77.2	120.5	62.1
- Apartments (per apartment)		78.9	78.2	61.5	81.1	83.5	57.1	58.5	49.5
<b>RevPar in hotels and apartments (€)</b>	Feb-23	96.0	92.3	70.4	107.1	104.3	44.8	78.6	25.0
- Hotels (per room)		105.3	102.7	73.9	122.3	113.8	45.7	106.2	35.1
- Apartments (per apartment)		67.6	69.1	45.2	70.5	72.7	42.5	48.6	17.5
<b>Change (vs. same period of 2022)</b>	<b>Last data</b>	<b>Canary Islands</b>	<b>Lanzarote</b>	<b>Fuerteventura</b>	<b>Gran Canaria</b>	<b>Tenerife</b>	<b>La Palma</b>	<b>La Gomera</b>	<b>El Hierro</b>
<b>Occupancy rate, % (per room / apartment)</b>	Feb-23	14.26	12.51	14.57	16.25	13.22	28.12	4.97	1.04
- Hotels (per room)		15.01	13.58	15.28	16.71	14.13	28.87	7.12	2.93
- Apartments (per apartment)		11.84	10.07	9.73	15.12	9.98	24.83	2.67	5.45
<b>ADR in hotels and apartments (€)</b>	Feb-23	8.4%	13.1%	10.0%	6.3%	8.3%	16.0%	0.4%	-17.4%
- Hotels (per room)		7.7%	9.3%	8.7%	7.2%	8.4%	16.0%	1.8%	-21.4%
- Apartments (per apartment)		13.2%	25.6%	14.4%	6.9%	11.4%	12.7%	1.1%	13.7%
<b>RevPar in hotels and apartments (€)</b>	Feb-23	30.1%	31.8%	35.9%	30.4%	27.4%	107.7%	6.6%	-14.9%
- Hotels (per room)		30.6%	29.3%	35.7%	32.2%	28.9%	126.2%	10.7%	-17.2%
- Apartments (per apartment)		31.4%	41.8%	31.9%	29.4%	25.9%	69.1%	4.5%	35.0%
<b>ACCUMULATED</b>	<b>Last data</b>	<b>CANARIAS</b>	<b>Lanzarote</b>	<b>Fuerteventura</b>	<b>Gran Canaria</b>	<b>Tenerife</b>	<b>La Palma</b>	<b>La Gomera</b>	<b>El Hierro</b>
<b>Total revenue (€ million)</b>	Jan-Feb-23	840.5	136.3	106.9	266.7	317.5	5.4	7.2	0.4
- Change (vs. same period of 2022)		49.9%	56.7%	62.9%	46.5%	46.3%	134.4%	16.5%	-16.0%

## TOURIST SPENDING INDICATORS (quarterly)

Source: Encuesta de Gasto Turístico - ISTAC.

QUARTERLY	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
<b>Tourist turnover (€ million)</b>	2022Q4	4,870	817	667	1,438	1,893	41	--	--
<b>Expenditure per tourist and trip (€)</b>		1,315	1,244	1,280	1,386	1,315	1,067	--	--
<b>Average daily expenditure (€)</b>		164.4	164.5	155.1	163.2	169.5	135.1	--	--
<b>Length of stay</b>		9.0	8.5	8.9	9.5	8.9	9.0	--	--
<b>Change (vs. same period of 2019)</b>	<b>Last data</b>	<b>Canary Islands</b>	<b>Lanzarote</b>	<b>Fuerteventura</b>	<b>Gran Canaria</b>	<b>Tenerife</b>	<b>La Palma</b>	<b>La Gomera</b>	<b>El Hierro</b>
<b>Tourist turnover (€ million)</b>	2022Q4	15.5%	10.4%	34.3%	7.6%	23.7%	-39.3%	--	--
<b>Expenditure per tourist and trip (€)</b>		11.9%	9.1%	12.3%	10.5%	15.2%	-0.5%	--	--
<b>Average daily expenditure (€)</b>		13.0%	12.7%	14.9%	8.4%	16.2%	11.8%	--	--
<b>Length of stay</b>		0.0	0.2	-0.3	0.0	0.1	-0.6	--	--
<b>ACCUMULATED</b>	<b>Last data</b>	<b>Canary Islands</b>	<b>Lanzarote</b>	<b>Fuerteventura</b>	<b>Gran Canaria</b>	<b>Tenerife</b>	<b>La Palma</b>	<b>La Gomera</b>	<b>El Hierro</b>
<b>Tourist turnover (€ million)</b>	2022Q1-Q4	16,863	2,994	2,354	4,523	6,758	144	--	--
<b>Expenditure per tourist and trip (€)</b>		1,314	1,260	1,291	1,349	1,330	1,089	--	--
<b>Change (vs. same period of 2019)</b>	<b>Last data</b>	<b>Canary Islands</b>	<b>Lanzarote</b>	<b>Fuerteventura</b>	<b>Gran Canaria</b>	<b>Tenerife</b>	<b>La Palma</b>	<b>La Gomera</b>	<b>El Hierro</b>
<b>Tourist turnover (€ million)</b>	2022Q1-Q4	13.2%	9.7%	22.4%	4.6%	22.4%	-45.3%	--	--
<b>Expenditure per tourist and trip (€)</b>		17.1%	16.4%	11.4%	15.5%	21.4%	-2.4%	--	--

## CANARY ISLANDS IN THE CONTEXT OF SPAIN

Sources: Frontur, Egatur and Encuesta de alojamiento hotelero (INE).

MONTHLY	Last data	Canary Islands	Spain	Andalusia	Balearic Islands	Catalonia	Valencia	Madrid	Others
<b>Arrivals and expenditure of foreign tourist</b>									
Tourist arrivals (Frontur)	Feb-23	1,230,378	4,321,152	611,588	181,766	924,464	483,006	453,469	436,481
Tourist turnover (€ million) (Egatur)	Feb-23	1,793	5,326	705	183	934	594	725	392
Expenditure per tourist and trip (€) (Egatur)		1,457	1,233	1,153	1,009	1,010	1,229	1,599	897
Average daily expenditure (€) (Egatur)		165	163	127	148	196	126	287	131
Length of stay (Egatur)		8.82	7.55	9.06	6.82	5.15	9.77	5.57	6.85
<b>Tourist accommodation in hotels</b>									
Occupancy rate per room (%)	Feb-23	86.37	61.40	55.73	62.24	65.79	57.49	65.29	--
ADR in hotels (€)		129.46	99.84	82.32	84.45	120.04	69.36	106.23	--
RevPar in hotels (€)		111.49	60.78	45.28	47.88	78.6	39.72	68.99	--

Change (vs. same period of 2022)	Last data	Canary Islands	Spain	Andalusia	Balearic Islands	Catalonia	Valencia	Madrid	Others
<b>Arrivals and expenditure of foreign tourist</b>									
Tourist arrivals (Frontur)	Feb-23	27%	36%	44%	21%	49%	23%	60%	28%
Tourist turnover (€ million) (Egatur)	Feb-23	28%	41%	49%	22%	59%	25%	80%	39%
Expenditure per tourist and trip (€) (Egatur)		0%	4%	4%	0%	7%	2%	12%	9%
Average daily expenditure (€) (Egatur)		15%	19%	11%	17%	32%	8%	24%	25%
Length of stay (Egatur)		-1.35	-1.12	-0.71	-1.11	-1.19	-0.49	-0.56	-1.03
<b>Tourist accommodation in hotels</b>									
Occupancy rate per room (%)	Feb-23	16.21	9.27	5.93	9.54	13.61	7.93	9.56	--
ADR in hotels (€)		8.5%	13.2%	5.5%	-0.7%	31.4%	3.7%	21.1%	--
RevPar in hotels (€)		34.0%	33.0%	18.3%	11.5%	63.5%	21.6%	41.1%	--

ACCUMULATED	Last data	Canary Islands	Spain	Andalusia	Balearic Islands	Catalonia	Valencia	Madrid	Others
<b>Arrivals and expenditure of foreign tourist</b>									
Tourist arrivals (Frontur)	Jan-Feb-23	2,434,554	8,468,497	1,183,461	310,281	1,722,796	963,307	982,013	872,085
Tourist turnover (€ million) (Egatur)	Jan-Feb-23	3,498	10,544	1,385	328	1,738	1,133	1,604	858
Expenditure per tourist and trip (€) (Egatur)		1,437	1,245	1,170	1,059	1,009	1,176	1,634	984
Average daily expenditure (€) (Egatur)		164	155	125	139	175	118	240	124
Length of stay (Egatur)		8.75	8.02	9.35	7.64	5.76	9.98	6.82	7.96

Change (vs. same period of 2022)	Last data	Canary Islands	Spain	Andalusia	Balearic Islands	Catalonia	Valencia	Madrid	Others
<b>Arrivals and expenditure of foreign tourist</b>									
Tourist arrivals (Frontur)	Jan-Feb-23	40.9%	49.1%	58.1%	33.3%	58.9%	42.9%	85.0%	27.8%
Tourist turnover (€ million) (Egatur)	Jan-Feb-23	38.0%	54.7%	62.9%	30.2%	69.7%	42.1%	103.4%	51.4%
Expenditure per tourist and trip (€) (Egatur)		-2.1%	3.8%	3.0%	-2.2%	6.8%	-0.5%	10.0%	18.6%
Average daily expenditure (€) (Egatur)		12.3%	18.3%	17.9%	16.8%	29.6%	11.3%	5.7%	29.2%
Length of stay (Egatur)		-1.33	-1.15	-1.40	-1.50	-1.26	-1.13	0.29	-0.71

## EMPLOYMENT INDICATORS

Sources: Instituto Nacional de la Seguridad Social and ISTAC.

	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
<b>Social Security affiliation</b>									
Total activities	Feb-23	865,702	--	--	--	--	--	--	--
- Hospitality and travel agencies	Feb-23	159,448	--	--	--	--	--	--	--
<b>Unemployment</b>									
Total activities	Feb-23	189,166	--	--	--	--	--	--	--
- Hospitality and travel agencies	Feb-23	27,963	--	--	--	--	--	--	--
<b>Employment (Encuestas de Alojamiento Turístico, ISTAC)</b>									
Employment in tourist accommodation	Feb-23	61,374	10,478	10,317	15,934	23,205	706	657	77

Change (vs. same period of 2022)	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
<b>Social Security affiliation</b>									
Total activities	Feb-23	5.0%	--	--	--	--	--	--	--
- Hospitality and travel agencies	Feb-23	11.1%	--	--	--	--	--	--	--
<b>Unemployment</b>									
Total activities	Feb-23	-7.8%	--	--	--	--	--	--	--
- Hospitality and travel agencies	Feb-23	-13.3%	--	--	--	--	--	--	--
<b>Employment (Encuestas de Alojamiento Turístico, ISTAC)</b>									
- Employment	Feb-23	15.2%	22.1%	19.1%	11.4%	13.5%	25.8%	9.0%	-16.3%

(\*) In addition to hospitality and travel agency activities, the ones related to transport, car rental and leisure are included.

## OTHER INDICATORS

	Dec-19	Dec-22	Feb-23	Change (vs. same period of 2022)
<b>Oil price (NORTH SEA BRENT) (\$/barrel)</b>	69.05	80.92	83.57	-16.3%
	Dec-19	Dec-22	Feb-23	Change (vs. same period of 2022)
Exchange rate: Pound / Euro	0.8508	0.8869	0.8770	5.0%
Exchange rate: US dollar / Euro	1.1234	1.0666	1.0619	-5.2%